# Time-Aware Novelty Metrics for Recommender Systems 

Pablo Sánchez Alejandro Bellogín

Universidad Autónoma de Madrid<br>Escuela Politécnica Superior<br>Departamento de Ingeniería Informática

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## Outline

(1) Recommender Systems
(2) Time-Aware Novelty Metrics for Recommender Systems
(3) Experiments

4 Conclusions and future work

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- We will focus on the temporal dimension


## Different notions of quality



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$$
9 / 83
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- Best in Relevance?
- $R_{2}>R_{1}>R_{3}$


## Different notions of quality


(2001)

(1972)

(2018)

(1994)

(1997)

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- Best in Freshness?


## Different notions of quality



## Types of data splitting



Random split
time


Temporal split

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- Random splitting has been the most extended way to test recommender systems
- Temporal splitting is becoming more important
- Hence, time should also be incorporated in evaluation metrics


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## Preliminaries

- Framework proposed in Vargas and Castells (2011)

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\begin{equation*}
m\left(R_{u} \mid \theta\right)=C \sum_{i_{n} \in R_{u}} \operatorname{disc}(n) p\left(r e l \mid i_{n}, u\right) \operatorname{nov}\left(i_{n} \mid \theta\right) \tag{1}
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- Where:
- $R_{u}$ items recommended to user $u$
- $\theta$ contextual variable (e.g., the user profile)
- $\operatorname{disc}(n)$ is a discount model (e.g. NDCG)
- $p\left(r e l \mid i_{n}, u\right)$ relevance component
- $\operatorname{nov}\left(i_{n} \mid \theta\right)$ novelty model


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- However, all the metrics derived from this framework are time-agnostic
- We propose to replace the novelty component defining new time-aware novelty models


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- Rating history of the items


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- Take the first interaction (FIN)
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- Each case defines a function $f\left(\theta_{t}(i)\right)$


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\begin{equation*}
\operatorname{nov}^{f, n}\left(i \mid \theta_{t}\right)=n\left(f\left(\theta_{t}(i)\right), \theta_{t}\right) \tag{4}
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## Experiments

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## Datasets

| Dataset | Users | Items | Ratings | Density | Scale | Date range |
| :--- | ---: | ---: | ---: | ---: | ---: | :---: |
| Ep (2-core) | 22,556 | 15,196 | 75,533 | $0.022 \%$ | $[1,5]$ | Jan 2001-Nov 2013 |
| ML | 138,493 | 26,744 | $20,000,263$ | $0.540 \%$ | $[0.5,5]$ | Jan 1995-Mar 2015 |
| MT (5-core) | 15,411 | 8,443 | 518,558 | $0.398 \%$ | $[0,10]$ | Feb 2013-Apr 2017 |

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- All datasets contain timestamps
- All metrics @5
- Relevance thresholds of 5 for Ep and ML and 9 for MT


## Datasets: rating temporal activity

MovieTweetings


Movielens20M


Figure: Rating histogram evolution in MovieTweetings (left) and Movielens20M (right). Temporal split with $80 \%$ of older ratings to train the recommenders

## Recommenders

- Non-personalized: Rnd, Pop, IdAsc, IdDec


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- SkyPerf: returns the test set
- SkyFresh: optimizes one of the freshness models (LIN)


## Results: MovieLens

| Algorithm | P | NDCG | USC | FIN | LIN | No relevance |  |
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|  |  |  |  | AIN | MIN |  |  |
| Rnd | 0.0009 |  | $\mathbf{1 0 0 . 0}$ | 0.5573 | 0.9834 | 0.6993 | 0.6711 |
| IdAsc | 0.0099 |  | $100.0 \ddagger$ | 0.0716 | 0.9991 | 0.3550 | 0.2437 |
| IdDec | 0.0000 |  | $100.0 \dagger$ | $\mathbf{0 . 9 9 9 5}$ | 0.9995 | $\mathbf{0 . 9 9 9 5}$ | $\mathbf{0 . 9 9 9 5}$ |
| Pop | $0.1027 \ddagger$ | $0.1110 \ddagger$ | 100.0 | 0.0781 | $0.9999 \dagger$ | 0.4361 | 0.3772 |
| UB | $0.0498 \dagger$ | $0.0618 \dagger$ | 17.8 | 0.2431 | 0.9999 | 0.5835 | 0.5594 |
| TD | 0.0420 | 0.0520 | 17.8 | $0.6108 \ddagger$ | $0.9999 \ddagger$ | $0.7838 \ddagger$ | $0.7710 \ddagger$ |
| HKV | 0.0498 | 0.0611 | 17.8 | 0.3068 | 0.9998 | 0.6122 | 0.5885 |
| SkyPerf | $\mathbf{0 . 7 0 9 4}$ | $\mathbf{0 . 8 3 9 6}$ | 99.7 | $0.6069 \dagger$ | 0.9993 | $0.7764 \dagger$ | $0.7618 \dagger$ |
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- Popularity bias


## Results: Popularity bias




Figure: Top 10 most popular items in the training set of each dataset: MovieTweetings (left) and MovieLens (right).

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| Pop | $0.1027 \ddagger$ | $0.1110 \ddagger$ | 100.0 | 0.0781 | $0.9999 \dagger$ | 0.4361 | 0.3772 |
| UB | $0.0498 \dagger$ | $0.0618 \dagger$ | 17.8 | 0.2431 | 0.9999 | 0.5835 | 0.5594 |
| TD | 0.0420 | 0.0520 | 17.8 | $0.6108 \ddagger$ | $0.9999 \ddagger$ | $0.7838 \ddagger$ | $0.7710 \ddagger$ |
| HKV | 0.0498 | 0.0611 | 17.8 | 0.3068 | 0.9998 | 0.6122 | 0.5885 |
| SkyPerf | $\mathbf{0 . 7 0 9 4}$ | $\mathbf{0 . 8 3 9 6}$ | 99.7 | $0.6069 \dagger$ | 0.9993 | $0.7764 \dagger$ | $0.7618 \dagger$ |
| SkyFresh | 0.0027 | 0.0027 | 100.0 | 0.4999 | $\mathbf{1 . 0 0 0 0}$ | 0.7236 | 0.7026 |

- Temporal recommenders less competitive in this dataset (no completely realistic timestamps)


## Results: MovieLens

| Algorithm | P | NDCG | USC | FIN |  |  |  |
| :---: | :---: | :---: | ---: | :---: | :---: | :---: | :---: |
|  |  |  | LIN | AIN | MIN |  |  |
| Rnd | 0.0009 |  | $\mathbf{1 0 0 . 0}$ | 0.5573 | 0.9834 | 0.6993 | 0.6711 |
| IdAsc | 0.0099 |  | $100.0 \ddagger$ | 0.0716 | 0.9991 | 0.3550 | 0.2437 |
| IdDec | 0.0000 |  | $100.0 \dagger$ | $\mathbf{0 . 9 9 9 5}$ | 0.9995 | $\mathbf{0 . 9 9 9 5}$ | $\mathbf{0 . 9 9 9 5}$ |
| Pop | $0.1027 \ddagger$ |  | 100.0 | 0.0781 | $0.9999 \dagger$ | 0.4361 | 0.3772 |
| UB | $0.0498 \dagger$ | $0.0618 \dagger$ | 17.8 | 0.2431 | 0.9999 | 0.5835 | 0.5594 |
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- Temporal recommenders less competitive in this dataset (no completely realistic timestamps)
- Skyline does not achieve maximum performance results (due to evaluation methodology)


## Results: MovieLens

| Algorithm | P | NDCG | USC | FIN |  | No relevance |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | LIN | AIN | MIN |  |
| Rnd | 0.0009 | 0.0010 | $\mathbf{1 0 0 . 0}$ | 0.5573 | 0.9834 | 0.6993 | 0.6711 |
| IdAsc | 0.0099 | 0.0162 | $100.0 \ddagger$ | 0.0716 | 0.9991 | 0.3550 | 0.2437 |
| IdDec | 0.0000 | 0.0000 | $100.0 \dagger$ | $\mathbf{0 . 9 9 9 5}$ | 0.9995 | $\mathbf{0 . 9 9 9 5}$ | $\mathbf{0 . 9 9 9 5}$ |
| Pop | $0.1027 \ddagger$ | $0.1110 \ddagger$ | 100.0 | 0.0781 | $0.9999 \dagger$ | 0.4361 | 0.3772 |
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- LIN not very useful


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| Algorithm | P | NDCG | USC | No relevance |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | FIN | LIN | AIN | MIN |
| Rnd | 0.0009 | 0.0010 | 100.0 | 0.5573 | 0.9834 | 0.6993 | 0.6711 |
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| IdDec | 0.0000 | 0.0000 | $100.0 \dagger$ | 0.9995 | 0.9995 | 0.9995 | 0.9995 |
| Pop | $0.1027 \ddagger$ | $0.1110 \ddagger$ | 100.0 | 0.0781 | $0.9999 \dagger$ | 0.4361 | 0.3772 |
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| HKV | 0.0498 | 0.0611 | 17.8 | 0.3068 | 0.9998 | 0.6122 | 0.5885 |
| SkyPerf | 0.7094 | 0.8396 | 99.7 | $0.6069 \dagger$ | 0.9993 | $0.7764 \dagger$ | $0.7618 \dagger$ |
| SkyFresh | 0.0027 | 0.0027 | 100.0 | 0.4999 | 1.0000 | 0.7236 | 0.7026 |

- Temporal recommenders less competitive in this dataset (no completely realistic timestamps)
- Skyline does not achieve maximum performance results (due to evaluation methodology)
- LIN not very useful
- AIN and MIN are the best metrics to analyze the behavior in terms of temporal novelty


## Results: MovieTweetings

| Algorithm | P | NDCG | USC | FIN |  |  |  |  | LIN relevance | AIN | MIN |
| :---: | :---: | :---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |
| Rnd | 0.0002 | 0.0003 | $\mathbf{1 0 0 . 0}$ | 0.1693 | 0.8473 | 0.4435 | 0.4086 |  |  |  |  |
| IdAsc | 0.0004 | 0.0003 | $100.0 \ddagger$ | 0.1729 | 0.8873 | 0.5485 | 0.5938 |  |  |  |  |
| IdDec | 0.0005 | 0.0004 | $100.0 \dagger$ | $\mathbf{0 . 9 6 2 8}$ | 0.9800 | $\mathbf{0 . 9 6 8 8}$ | $\mathbf{0 . 9 6 6 9}$ |  |  |  |  |
| Pop | 0.0028 | 0.0023 | 100.0 | 0.1499 | 0.9921 | 0.2534 | 0.2074 |  |  |  |  |
| UB | 0.0104 | 0.0120 | 78.5 | 0.4902 | $0.9951 \dagger$ | 0.5937 | 0.5657 |  |  |  |  |
| TD | $0.0264 \ddagger$ | $0.0337 \ddagger$ | 78.5 | $0.8487 \ddagger$ | $0.9988 \ddagger$ | $0.9298 \ddagger$ | $0.9282 \ddagger$ |  |  |  |  |
| HKV | $0.0150 \dagger$ | $0.0190 \dagger$ | 78.5 | 0.4131 | 0.9939 | 0.5935 | 0.5621 |  |  |  |  |
| SkyPerf | $\mathbf{0 . 3 4 6 8}$ | $\mathbf{0 . 5 3 7 4}$ | 81.6 | 0.4262 | 0.9686 | 0.6514 | 0.6289 |  |  |  |  |
| SkyFresh | 0.0037 | 0.0041 | 100.0 | $0.6715 \dagger$ | $\mathbf{1 . 0 0 0 0}$ | $0.8072 \dagger$ | $0.7924 \dagger$ |  |  |  |  |

## Results: MovieTweetings

| Algorithm | P | NDCG | USC | No relevance |  |  |  |
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- Higher coverage in personalized recommenders than before (shorter time-range)


## Results: MovieTweetings

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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
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| Rnd | 0.0002 | 0.0003 | 100.0 | 0.1693 | 0.8473 | 0.4435 | 0.4086 |
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- Higher coverage in personalized recommenders than before (shorter time-range)
- Item ordering bias (items with higher id are more fresh)


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| :---: | :---: | :---: | ---: | :---: | :---: | :---: | :---: |
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- Higher coverage in personalized recommenders than before (shorter time-range)
- Item ordering bias (items with higher id are more fresh)
- Temporal recommender competitive when using more realistic timestamps


## Outline

## (1) Recommender Systems

## (2) Time-Aware Novelty Metrics for Recommender Systems

(3) Experiments

4 Conclusions and future work

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- These temporal models could also be applied in online recommender systems, such as news recommendation


## Conclusions and future work

- We introduced the temporal dimensions in the definition of a family of novelty models
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- This approach could favor new possibilities to produce time-aware recommendation whenever relevance is not the only important dimension
- These temporal models could also be applied in online recommender systems, such as news recommendation
- Source code and more details to reproduce the experiments in https://bitbucket.org/PabloSanchezP/timeawarenoveltymetrics


# Time-Aware Novelty Metrics for Recommender Systems 

Pablo Sánchez Alejandro Bellogín

Universidad Autónoma de Madrid<br>Escuela Politécnica Superior<br>Departamento de Ingeniería Informática

European Conference on Information Retrieval, 2018

## Thank you

https://bitbucket.org/PabloSanchezP/timeawarenoveltymetrics

## Other approximations related to our freshness metric

- Forgotten Curve in Hu and Ogihara (2011)
- Exponential function taking into account the number of times the song was played and the distance from the present time to the last time the song was played


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- Overlap between previous recommendation lists in Lathia et al. (2010):
- Difference between the items that we are recommending and the ones we have previously recommended to the user
- Similar approach with metadata: Chou et al. (2015)
- Taking the average of the release dates of the songs


## UB vs TD

- The score of every item for a UB is:

$$
\begin{equation*}
\hat{s}_{u i}=\sum_{v \in N_{u}} \operatorname{sim}(u, v) \cdot r_{v i} \tag{5}
\end{equation*}
$$

- The score of every item of the TD is:

$$
\begin{equation*}
\hat{s}_{u i}=\sum_{v \in N_{u}} \operatorname{sim}(u, v) \cdot r_{v i} \cdot e^{-\lambda(\operatorname{days}(t, t(v, i)))} \tag{6}
\end{equation*}
$$

## HKV and BPR

- HKV

$$
\begin{equation*}
\min _{x *, y *} \sum_{u, i} c_{u i}\left(p_{u i}-x_{u}^{T} y_{i}\right)^{2}+\lambda\left(\sum_{u}\left\|x_{u}\right\|^{2}+\sum_{i}\left\|y_{i}\right\|^{2}\right) \tag{7}
\end{equation*}
$$

- where $x_{u}$ and $y_{i}$ are the item factors.
- BPRMF
- It works with triplets $D_{s}: U \times I \times I$
- Optimization of $\sum_{(u, i, j)} \log (\sigma(S(i ; u)-S(j ; u)))$ (BPR-OPT)
- in BPR-MF $S(i ; u)=\sum_{f} p_{u f} q_{i f}$
- $\Theta$ (model parameters) optimization is done by stochastic gradient descent (choosing the triplets randomly)


## Metrics

- MAE and RMSE

$$
\begin{align*}
\mathrm{MAE} & =\frac{1}{\left|\mathcal{R}_{\text {test }}\right|} \sum_{r_{u i} \in \mathcal{R}_{\text {test }}}\left|g(u, i)-r_{u i}\right|  \tag{8}\\
\mathrm{RMSE} & =\sqrt{\frac{1}{\left|\mathcal{R}_{\text {test }}\right|} \sum_{r_{u i} \in \mathcal{R}_{\text {test }}}\left(g(u, i)-r_{u i}\right)^{2}} \tag{9}
\end{align*}
$$

- Precision

$$
\begin{equation*}
\text { Precision }=\frac{\text { Relevant items } \cap \text { Retrieved items }}{\text { Retrieved items }} \tag{10}
\end{equation*}
$$

- NDCG

$$
\begin{gather*}
N D C G_{p}=\frac{D C G_{p}}{I D C G_{p}}  \tag{11}\\
D C G_{p}=r e l_{1}+\sum_{i=2}^{p} \frac{r e l_{i}}{\log _{2} i} \tag{12}
\end{gather*}
$$

## Epinions results

| Algorithm | P | NDCG | USC | No relevance |  |  |  | Relevance |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | FIN | LIN | AIN | MIN | FIN | LIN | AIN | MIN |
| Rnd | 0.0000 | 0.0001 | 100.0 | 0.3812 | 0.6391 | 0.4901 | 0.4753 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| IdAsc | 0.0000 | 0.0000 | $100.0 \ddagger$ | 0.2357 | 0.5083 | 0.3599 | 0.3401 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| IdDec | 0.0000 | 0.0001 | $100.0 \dagger$ | 0.3851 | 0.5790 | 0.4766 | 0.4728 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| Pop | $0.0009 \ddagger$ | $0.0012 \dagger$ | 100.0 | 0.0788 | 0.7936 | 0.2670 | 0.2152 | 0.0003 | $0.0009 \ddagger$ | $0.0006 \ddagger$ | $0.0005 \ddagger$ |
| IB | 0.0002 | 0.0005 | 49.7 | $0.4567 \dagger$ | 0.6705 | 0.5505 | 0.5411 | 0.0001 | 0.0001 | 0.0001 | 0.0001 |
| UB | 0.0004 | 0.0007 | 49.7 | 0.3325 | 0.7625 | 0.4871 | 0.4601 | 0.0001 | 0.0004 | 0.0003 | 0.0003 |
| TD | 0.0004 | 0.0008 | 49.7 | $0.6000 \ddagger$ | $0.9150 \ddagger$ | 0.7365 | 0.7238 | $0.0003 \dagger$ | 0.0004 | 0.0003 | 0.0003 |
| HKV | 0.0006 | $0.0018 \ddagger$ | 50.6 | 0.2445 | $0.8808 \dagger$ | 0.4366 | 0.3977 | 0.0002 | 0.0006 | 0.0004 | 0.0004 |
| BPR | $0.0007 \dagger$ | 0.0011 | 50.6 | 0.1964 | 0.7917 | 0.3705 | 0.3362 | $0.0004 \ddagger$ | $0.0007 \dagger$ | $0.0005 \dagger$ | $0.0005 \dagger$ |
| Fossil | 0.0002 | 0.0004 | 31.1 | 0.2821 | 0.7806 | 0.4527 | 0.4200 | 0.0001 | 0.0001 | 0.0001 | 0.0001 |
| SkyPerf | 0.1337 | 0.4441 | 66.5 | 0.6170 | 0.8695 | $0.7286 \ddagger$ | $0.7197 \ddagger$ | 0.2397 | 0.3416 | 0.2845 | 0.2807 |
| SkyFresh | 0.0000 | 0.0000 | 100.0 | 0.4557 | 0.9999 | $0.6588 \dagger$ | $0.5976 \dagger$ | 0.0000 | 0.0000 | 0.0000 | 0.0000 |

## Results with meta-data information

| Algorithm | No relevance ML |  |
| :---: | :---: | :---: |
|  | Y-*IN | R-FIN |
| Rnd | 0.7707 | 0.5573 |
| IdAsc | $0.8387 \dagger$ | 0.0716 |
| IdDec | 0.7581 | $\mathbf{0 . 9 9 9 5}$ |
| Pop | 0.8227 | 0.0781 |
| UB | 0.8164 | 0.2431 |
| TD | $\mathbf{0 . 8 8 2 2}$ | $0.6108 \ddagger$ |
| HKV | 0.8102 | 0.3068 |
| SkyPerf | $0.8602 \ddagger$ | $0.6069 \dagger$ |
| SkyFresh | 0.6305 | 0.4999 |


| Algorithm | No relevance MT |  |
| :---: | :---: | :---: |
|  | Y-*IN | R-FIN |
| Rnd | 0.8764 | 0.1693 |
| IdAsc | 0.2264 | 0.1729 |
| IdDec | $\mathbf{0 . 9 9 0 7}$ | $\mathbf{0 . 9 6 2 8}$ |
| Pop | 0.9693 | 0.1499 |
| UB | $0.9745 \dagger$ | 0.4902 |
| TD | $0.9817 \ddagger$ | $0.8487 \ddagger$ |
| HKV | 0.9494 | 0.4131 |
| SkyPerf | 0.9184 | 0.4262 |
| SkyFresh | 0.9689 | $0.6715 \dagger$ |

## Results with meta-data information

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| :---: | :---: | :---: | :---: | :---: | :---: |
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| IdDec | 0.7581 | 0.9995 | IdDec | 0.9907 | 0.9628 |
| Pop | 0.8227 | 0.0781 | Pop | 0.9693 | 0.1499 |
| UB | 0.8164 | 0.2431 | UB | $0.9745 \dagger$ | 0.4902 |
| TD | 0.8822 | $0.6108 \ddagger$ | TD | 0.9817 $\ddagger$ | 0.8487 $\ddagger$ |
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- TD also retrieving fresh items when using metadata


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- TD also retrieving fresh items when using metadata
- Different behavior between old items (by release date) and items with a high lifespan in both datasets


## References I

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